**INTEREST RATES MARKET NOTICE**

**Date: 3 March 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRX32”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 March 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FRX32

**Nominal Issued** R 287,000,000.00

**Issue Price** 104.55084%

**Coupon** 10.52%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 March 2032

**Books Close Date(s)** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 7 March 2017

**Date Convention** Following

**Interest Commencement Date** 30 September 2016

**First Interest Payment Date** 31 March 2017

**ISIN No.** ZAG000142514

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRX32%20Pricing%20Supplement%2020170307.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRX32%20Pricing%20Supplement%2020170307.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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